



OFFICE FEE LIST

SERVICE OR DOCUMENT	FEE
BUSINESS ENTITIES	
Standard LLC Formation*	\$695
Standard Operating Agreement Only	\$625
Amended & Restated Operating Agreement (BLO)	\$325
Amended & Restated Operating Agreement (non BLO)	\$625
Series LLC*	\$895
Series Conversion (BLO)	\$395
Series Conversion (non BLO or no docs)	\$795
Series Creation Minutes	\$100
Custom LLC*	Variable
Series IRA, LLC*	\$995
Solo 401K Trust (self-direction)*	\$995
C- OR S-Corporation*	\$695
Bylaws only	\$625
IRS Non-Profit Application^	\$600
Joint Venture Agreement (Beneficiaries Agreement)	Variable
Family Limited Partnership*	\$895
OTHER BUSINESS DOCUMENTS & SERVICES	
Settlement Agreement	Variable
Buy-Sell Agreement	\$300
Transfer on Death Amendment	\$300
Affidavit of Corporate Existence	\$150
Demand Letter or Response Letter (minimum)	\$500
Unsecured Promissory Note (minimum)	\$350
Entity Certificate Hand Filing (additional)	\$125
State Entity Rush Fee (additional)	\$100
Entity Rush Document Fee	\$75
Registered Agent Service (per year, per entity) w/minutes	\$150
Transfer agent service	\$50
Amendment to Certificate	\$175
LLC Membership Change	\$150
Articles of Dissolution	\$50
DBA Filing	\$200
Replacement Operating Agreement or Bylaws	\$95
CONSULTATION & DOCUMENT REVIEW	
Introductory Consult (5 - 10 min.)	\$0
Legal Consultation (15 min., phone)	\$100
Legal Consultation (30 min., in person)	\$200

Document Review (minimum, 30 min.)	\$250
Asset Protection Review & Strategy	\$400
30-min Corporate Meeting & Minutes w/Attorney	\$300
Hourly Rate - Jeffrey S. Breglio	\$350
Hourly Rate - Cody L. Backus	\$250
Hourly Rate - Nichole Hubbard	\$100
Hourly Rate - Administrative	\$50
ASSET TRUST & FIDUCIARY SERVICES	
Asset Trust Creation	\$450
Any Modification/Assignment of Trust	\$250
Monthly Fiduciary Fees	Variable
REAL ESTATE DOCUMENTS & SERVICES	
Notice of Interest or Release^	\$70
Warranty Deed^	\$70
Standard Note & Deed^	\$400
Fractionalized Note & Deed^	\$450
Shared Appreciation Note & Deed^	\$450
All Inclusive Note & Deed^	\$500
Note Modification^	\$200
Note & Deed Assignment^	\$500
Deed in Lieu Agreement^	\$450
Reconveyance of Trust Deed^	\$150
Wrongful Lien Letter	\$350
Real Estate Closing^	\$600
Pre Foreclosure Letter & Notice of Default^	\$500
Probate (Informal)^	\$2,000
Property Sales Transaction < \$150K°	\$3,000
Property Sales Transaction \$150K - \$200K°	\$3,500
Property Sales Transaction \$200K-400K°	\$3,000
Property Sales Transaction > 400K°	\$5,000
REAL ESTATE INVESTMENT FORMS & EDUCATION	
Please See: REI Forms & Video Education Price List	\$0
Forms Filled Out by Attorney/per form	\$300
Live Educational Courses	Variable
ESTATE PLANNING DOCUMENTS	
Premier Estate Plan Package	\$2,500
Standard Estate Plan Package	\$1,200
Stand Alone Standard Family Living Trust	\$800
Stand Alone Standard Will	\$300
Standard General Power of Attorney	\$300
Health Care Directive	\$300
Irrevocable Trust	\$2,000
CONSULTING	
Please speak with one of our attorneys for fee	\$0
Please see our consulting flyer inclusions	\$0

ADMINISTRATIVE AND RECORDING FEES	
Recording Fee - WD, NOI, NOD	\$45
Recording Fee - TD	\$75
Recording Fee - TD Reconveyance	\$80
Court Filing Fees	Variable
Wire fee, Write or Deposit Checks	\$35
Online changes at the State	\$35
Document Research & Retrieval (minimum)	\$25
Other Administrative Tasks	Hourly

* may require additional yearly maintenance fees

^ does not include recording fees, court fees, application fees or wires fees

° fee if closed at Investors Title Co.; does not include standard title fees